

## FORM D

UNITED STATES  
SECURITIES AND  
EXCHANGE COMMISSION  
Washington, D.C. 20549OMB APPROVAL  
OMB Number: 3235-0076  
Expires: April 30, 2008  
Estimated average burden  
hours per response.. 16.00

## FORM D

SEC  
Mail Processing  
Section

MAY - 0 2008

Washington, DC

100

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTIONSEC USE ONLY  
Prefix

Serial

DATE RECEIVED

PROCESSED

MAY 20 2008

Name of Offering ([ ] check if this is an amendment and name has changed, and indicate change.)

THOMSON REUTERS

EXTENDIBLE MATURITY NOTES

Filing Under (Check box(es) that apply): [ ] Rule 504 [ ] Rule 505 [X] Rule 506 [ ] Section 4(6) [ ] ULOE

Type of Filing: [ ] New Filing [X] Amendment

## A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([ ] check if this is an amendment and name has changed, and indicate change.)  
ALLIED IRISH BANKS, p.l.c.Address of Executive Offices (Number and Street, City, State, ZipCode)  
BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELANDTelephone Number (Including Area Code)  
+353 1 660 0311Address of Principal Business Operations (Number and Street, City, State, Zip Code)  
(if different from Executive Offices) Telephone Number (Including Area Code)Brief Description of Business  
BANK

Type of Business Organization

[X] corporation [ ] limited partnership, already formed [ ] other (please specify):  
[ ] business trust [ ] limited partnership, to be formedActual or Estimated Date of Incorporation or Organization: Month Year [0][9] [6][6] [X] Actual [ ] Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [FN]

08049925

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**A. BASIC IDENTIFICATION DATA**

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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GLEESON, DERMOT

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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SHEEHY, EUGENE

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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CROWLEY, KIERAN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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DOHERTY, COLM

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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FORDE, DONAL

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

KINGON, STEPHEN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

MAHER, ANNE

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

O'CONNOR, DANIEL

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☒ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

O'DONNELL, JOHN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

O'DRISCOLL, SEAN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

PRITCHARD, DAVID

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive ☒ Director ☐ General and/or  
Apply: Owner Officer Partner

SOMERS, BERNARD

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive [X] Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

SULLIVAN, MICHAEL J

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive [X] Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

WILMERS, ROBERT G

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial ☐ Executive [X] Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

WINTER, JENNIFER

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial [X] Executive ☐ Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

TREBLE, NICK

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial [X] Executive ☐ Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

O'CONNOR, GERRY

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial [x] Executive ☐ Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

HACKETT, EAMONN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that ☐ Promoter ☐ Beneficial [x] Executive ☐ Director ☐ General and/or  
Apply: Owner Officer Managing  
Partner

MURPHY, DONAL

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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MAHON, JILLIAN

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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MCGORMAN, GERRY

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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KEHOE, PAUL

Full Name (Last name first, if individual)

ALLIED IRISH BANKS, p.l.c., BANKCENTRE, BALLSBRIDGE, DUBLIN 4, IRELAND

Business or Residence Address (Number and Street, City, State, Zip Code)

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**B. INFORMATION ABOUT OFFERING**

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No  
[ ] [ X ]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$500,000

3. Does the offering permit joint ownership of a single unit?..... Yes No  
[ ] [ X ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

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Full Name (Last name first, if individual)  
CREDIT SUISSE SECURITIES (USA) LLC

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Business or Residence Address (Number and Street, City, State, Zip Code)  
11 MADISON AVENUE, NEW YORK, NY 10010

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ X ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual)  
MORGAN STANLEY & CO. INCORPORATED

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Business or Residence Address (Number and Street, City, State, Zip Code)  
1585 BROADWAY, FLOOR 04, NEW YORK, NY 10036

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ X ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual)

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

Business or Residence Address (Number and Street, City, State, Zip Code)  
4 WORLD FINANCIAL CENTER, 11TH FLOOR, NEW YORK, NEW YORK 10080

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

☒ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)  
CITIGROUP GLOBAL MARKETS, INC.

Business or Residence Address (Number and Street, City, State, Zip Code)  
388 Greenwich Avenue, 34th Floor, New York, NY 10013

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

☒ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)  
LEHMAN BROTHERS INC.

Business or Residence Address (Number and Street, City, State, Zip Code)  
745 Seventh Avenue, New York, NY 10019

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

☒ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)  
GOLDMAN SACHS & CO.

Business or Residence Address (Number and Street, City, State, Zip Code)  
85 Broad Street, New York, NY 10004

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

☒ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]



### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$10,000,000,000	\$2,250,000,000
Equity .....	\$ -0-	\$ -0-
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants) .....	\$ -0-	\$ -0-
Partnership Interests .....	\$ -0-	\$ -0-
Other (Specify _____ NOT APPLICABLE _____).	\$ -0-	\$ -0-
Total .....	\$10,000,000,000	\$2,250,000,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	13	\$2,250,000,000
Non-accredited Investors .....	-0-	\$ -0-
Total (for filings under Rule 504 only) .....		\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

Not applicable

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Not applicable

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....	_____	\$ _____
Regulation A .....	_____	\$ _____
Rule 504 .....	_____	\$ _____
Total .....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees ..... ☐ -0-

Printing and Engraving Costs .....	<input type="checkbox"/>	-0-
Legal Fees .....	<input checked="" type="checkbox"/>	\$ 70,000
Accounting Fees .....	<input type="checkbox"/>	-0-
Engineering Fees .....	<input type="checkbox"/>	-0-
Sales Commissions (specify finders' fees separately) .....	<input type="checkbox"/>	\$400,000
Other Expenses (identify) – Issuing and Paying Agent Fees.....	<input checked="" type="checkbox"/>	\$30,000
Total .....	<input checked="" type="checkbox"/>	\$500,000

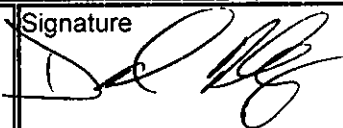
b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$9,999,500,000


5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase of real estate .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Repayment of indebtedness .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Working capital .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Other (specify): General funding purposes .....	<input checked="" type="checkbox"/> \$ 9,999,500,000	<input type="checkbox"/> \$ _____
Column Totals .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Total Payments Listed (column totals added) .....	<input checked="" type="checkbox"/> \$ 9,999,500,000	<input type="checkbox"/> \$ _____

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) ALLIED IRISH BANKS, p.l.c.	Signature 	Date 30/4/08
Name of Signer (Print or Type) DONAL MURPHY	Title of Signer (Print or Type) TREASURER	

Issuer (Print or Type) ALLIED IRISH BANKS, p.l.c.	Signature 	Date 30/4/08
Name of Signer (Print or Type) G. O'CONNOR	Title of Signer (Print or Type) TREASURER	

#### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

### E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No  
[ ] [X]


See Appendix, Column 5, for state response.


2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) ALLIED IRISH BANKS, p.l.c.	Signature 	Date 30/4/68
Name of Signer (Print or Type) DONAL MURPHY	Title (Print or Type) TREASURER	

Issuer (Print or Type) ALLIED IRISH BANKS, p.l.c.	Signature 	Date 30/4/08
Name of Signer (Print or Type) G.O'CONNOR	Title of Signer (Print or Type) TREASURER	

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X	Up to \$10bil.	-0-	-0-	0	0		X
AK		X	Up to \$10bil.	-0-	-0-	0	0		X
AZ		X	Up to \$10bil.	-0-	-0-	0	0		X
AR		X	Up to \$10bil.	-0-	-0-	0	0		X
CA		X	Up to \$10bil.	1	50,000,000	0	0		X
CO		X	Up to \$10bil.	-0-	-0-	0	0		X
CT		X	Up to \$10bil.	-0-	-0-	0	0		X
DE		X	Up to \$10bil.	-0-	-0-	0	0		X
DC		X	Up to \$10bil.	-0-	-0-	0	0		X
FL		X	Up to \$10bil.	-0-	-0-	0	0		X
GA		X	Up to \$10bil.	1	75,000,000	0	0		X
HI		X	Up to \$10bil.	-0-	-0-	0	0		X
ID		X	Up to \$10bil.	-0-	-0-	0	0		X
IL		X	Up to \$10bil.	1	150,000,000	0	0		X
IN		X	Up to \$10bil.	-0-	-0-	0	0		X
IA		X	Up to \$10bil.	1	35,000,000	0	0		X
KS		X	Up to \$10bil.	-0-	-0-	0	0		X
KY		X	Up to \$10bil.	-0-	-0-	0	0		X
LA		X	Up to \$10bil.	-0-	-0-	0	0		X
ME		X	Up to \$10bil.	-0-	-0-	0	0		X
MD		X	Up to \$10bil.	1	100,000,000	0	0		X
MA		X	Up to \$10bil.	1	400,000,000	0	0		X
MI		X	Up to \$10bil.	-0-	-0-	0	0		X
MN		X	Up to \$10bil.	1	250,000,000	0	0		X
MS		X	Up to \$10bil.	-0-	-0-	0	0		X
MO		X	Up to \$10bil.	-0-	-0-	0	0		X
MT		X	Up to \$10bil.	-0-	-0-	0	0		X

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NE		X	Up to \$10bil.	-0-	-0-	0	0		X
NV		X	Up to \$10bil.	-0-	-0-	0	0		X
NH		X	Up to \$10bil.	-0-	-0-	0	0		X
NJ		X	Up to \$10bil.	1	15,000,000	0	0		X
NM		X	Up to \$10bil.	-0-	-0-	0	0		X
NY		X	Up to \$10bil.	5	1,175,000,000	0	0		X
NC		X	Up to \$10bil.	-0-	-0-	0	0		X
ND		X	Up to \$10bil.	-0-	-0-	0	0		X
OH		X	Up to \$10bil.	-0-	-0-	0	0		X
OK		X	Up to \$10bil.	-0-	-0-	0	0		X
OR		X	Up to \$10bil.	-0-	-0-	0	0		X
PA		X	Up to \$10bil.	-0-	-0-	0	0		X
RI		X	Up to \$10bil.	-0-	-0-	0	0		X
SC		X	Up to \$10bil.	-0-	-0-	0	0		X
SD		X	Up to \$10bil.	-0-	-0-	0	0		X
TN		X	Up to \$10bil.	-0-	-0-	0	0		X
TX		X	Up to \$10bil.	-0-	-0-	0	0		X
UT		X	Up to \$10bil.	-0-	-0-	0	0		X
VT		X	Up to \$10bil.	-0-	-0-	0	0		X
VA		X	Up to \$10bil.	-0-	-0-	0	0		X
WA		X	Up to \$10bil.	-0-	-0-	0	0		X
WV		X	Up to \$10bil.	-0-	-0-	0	0		X
WI		X	Up to \$10bil.	-0-	-0-	0	0		X
WY		X	Up to \$10bil.	-0-	-0-	0	0		X
PR		X	Up to \$10bil.	-0-	-0-	0	0		X

END